

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,
Debtors.

Chapter 11 Case No.
08-13555 (JMP)
(Jointly Administered)

In re

LEHMAN BROTHERS INC.,
Debtor.

Case No. 08-01420 (JMP)

**INDEX TO APPENDIX TO REPLY MEMORANDUM IN FURTHER SUPPORT OF
MOTION *IN LIMINE* OF BARCLAYS CAPITAL INC. FOR AN ORDER EXCLUDING
THE EXERPT TESTIMONY OF JOSEPH SCHWABA, MARK E. SLATTERY,
PROFESSOR MARK E. ZMIJEWSKI, HARRISON J. GOLDIN, JOHN J. SCHNEIDER,
AND JOHN P. GARVEY**

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August 16, 2010

Exhibit No.	Description
Volume I	
BCI Ex. 1	Asset Purchase Agreement
BCI Ex. 5	Clarification Letter
BCI Ex. 9	December 5, 2008 Settlement Agreement
BCI Ex. 29	December 5, 2008 Motion for Entry of an Order Approving Settlement
BCI Ex. 30	December 5, 2008 Declaration of S. Leventhal
BCI Ex. 39	December 22, 2008 Order Approving Settlement
BCI Ex. 50	December 22, 2008 Hearing Transcript
Volume II	
BCI Ex. 357	January 26, 2010 Declaration of Gary Romain
BCI Ex. 380	June 23, 2008 Debtor's Reply in Further Support of Motion under R. 2004
BCI Ex. 443	October 31, 2008 3:28 pm email from H. Novikoff to M. Karp <i>et al.</i>
BCI Ex. 607	February 8, 2009 PwC Memo for Review of JPM Acquisition Valuation for CDOs and Corporate Bonds
BCI Ex. 736	September 20, 2008 1:26 pm email from R. Miller to R. Messineo, <i>et al.</i> (attachment truncated)
BCI Ex. 737	Email chain including September 21, 2008 6:11am email from P. Tonucci to R. Miller, <i>et al.</i> & September 21, 2008 5:17 am email from M. Forrest to I. Lowitt, <i>et al.</i> (attachment truncated)
BCI Ex. 738	September 21, 2008 8:12 am email from R. Miller to A. Keller, <i>et al.</i> (attachment truncated)
BCI Ex. 740	September 21, 2008 12:46 pm email from D. Murgio to B. Kelly, <i>et al.</i> (attachment truncated)
BCI Ex. 811	September 22, 2008 9:34 pm email from S. Burian to M. Fazio, <i>et al.</i>
BCI Ex. 812	September 28, 2008 6:15 am email from B. Geer to L. Despin, <i>et al.</i>
BCI Ex. 813a	October 10, 2008 2:11 pm email from C. Bell to L. Despina, <i>et al.</i>
BCI Ex. 823	European Central Bank February Monthly Bulletin
BCI Ex. 870	December 23, 2008 7:27 pm email from R. MacGooley to S. Teague
BCI Ex. 872	International Accounting Standard 39

Volume III	
M. 333	February 9, 2009 1:19 pm email from R. McGoey to L. Gunn, <i>et al.</i>
BCI Ex. 873	IASB Expert Advisory Panel, “Measuring and disclosing the fair value of financial instruments in markets that are no longer active,” October 2008
M. 381	September 21, 2008 11:34 am from B. Kelly to A. McComiskey, <i>et al.</i>
M. 707	September 28, 2008 6:15 am email from B. Geer to L. Despina, <i>et al.</i>
Volume IV	
Exhibit A	LBHI Rule 60 Motion (Excerpt)
Exhibit B	January 29, 2010 BCI Opposition Brief to Movants’ Rule 60 Motion (Excerpt)
Exhibit C	April 28, 2010 Hearing Transcript (Excerpt)
Exhibit D	April 30, 2010 Hearing Transcript (Excerpt)
Exhibit E	May 3, 2010 Hearing Transcript (Excerpt)
Exhibit F	May 4, 2010 Hearing Transcript (Excerpt)
Exhibit G	May 6, 2010 Hearing Transcript (Excerpt)
Exhibit H	May 7, 2010 Hearing Transcript (Excerpt)
Exhibit I	June 25, 1010 Hearing Transcript (Excerpt)
Exhibit J	Examiner’s Report Vol. II (Excerpt)
Exhibit K	February 6, 2009 Letter from T. Timothy Ryan, Jr., President and CEO Securities Industry and Financial Markets Association, to the Honorable Timothy Geithner, Secretary, U.S. Department of Treasury
Exhibit L	August 5, 2010 Randall Smith, UBS to Pay \$81 Million in Auction-Rate Case, Wall Street Journal Online
Exhibit M	Kirk Dep. Transcript (Excerpt)
Exhibit N	Miller Dep. Transcripts (Excerpt)
Exhibit O	May 28, 2008 Indenture Excerpt §§ 5.1, 6.2
Exhibit P	October 20, 2008 Notice of Event of Default